**INTEREST RATES MARKET NOTICE**

**Date: 20 May 2015**

**Subject:** New Financial Instrument Listing

***(REBOSIS PROPERTY FUND LIMITED –“REB01”)***

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The JSE Limited has granted a listing to **REBOSIS PROPERTY FUND LIMITED** on Interest Rate Market with effect from 21 May 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** REB01

**Nominal Issued** R 130,000,000.00

**Issue Price** 100 %

**Coupon** 7.975% (3 Month JIBAR as at 18 May 2015 of 6.125% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 May 2018

**Books Close** 11 August, 11 November, 11 February, 11 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February, 21 May

**Last Day to Register** By 17:00 on10 August, 10 November, 10 February, 10 May

**Issue Date** 21 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 21 May 2015

**First Interest Payment Date** 21 August 2015

**ISIN No.** ZAG000126616

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/REB01%20Pricing%20Supplement%2020150521.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/REB01%20Pricing%20Supplement%2020150521.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Shalini Vandayar Nedbank Capital +27 11 2944634

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222